



Sample Bequest Language

Here are the most common kinds of bequests with sample language for naming Beech Acres Parenting Center as a beneficiary. You may change your beneficiaries at any time, should your circumstances change.

Residual Bequest

This is a very popular choice for charitable bequests because it ensures that loved ones receive their distribution before any distribution to charity.

"I devise the residue of my estate, after the satisfaction of all specific bequests and the payment of all taxes and other costs attending my death, to Beech Acres Parenting Center, a not-for profit corporation, Tax ID# 31-0536663, with principal offices currently located at 615 Elsinore Place, Suite 500, Cincinnati, OH 45202."

General/Fixed Dollar Bequest

A stated sum of money, usually cash, to a beneficiary.

"I bequeath the sum of \$_____ dollars to Beech Acres Parenting Center, a not-for profit corporation, Tax ID# 31-0536663, with principal offices currently located at 615 Elsinore Place, Suite 500, Cincinnati, OH 45202."

Percentage Bequest

Enables your bequests to grow as your assets grow.

"I bequeath to Beech Acres Parenting Center, a not-for profit corporation, Tax ID# 31-0536663, with principal offices currently located at 615 Elsinore Place, Suite 500, Cincinnati, OH 45202 an amount equal to _____ percent of the net value of my estate as finally determined for federal estate tax purposes."

Disclaimer: The information on this planned giving document is intended to assist you in your charitable planning. It is not legal advice and should not be relied upon as such. Please consult with your attorney or other advisor for professional advice and to discuss how this information can benefit you as you consider your financial and philanthropic goals.

Questions? For more information about supporting Beech Acres please contact Jordan Huizenga, VP of Development, at jhuizenga@beechacres.org or (513) 233-4748