

Herman J. Guckenberger Society

LEGACY GIFT INTENTION FORM (CONFIDENTIAL)

PERSONAL INFORMATION

Name: _____

Birthdate: _____

Name: _____

Birthdate: _____

Address: _____

City: _____

State: _____

Zip: _____

Phone: _____

Email: _____

GIFT DESCRIPTION

I/We have named Beech Acres Parenting Center as a beneficiary of my/our:

- Will/Living Trust Charitable Remainder Trust Retirement Assets Life Insurance Policy Charitable Gift Annuity
 Other (please explain) _____

Brief description of the gift to Beech Acres (percentage of estate/asset, specific amount, description of property etc.)

- This is a contingent gift, meaning that Beech Acres is an alternate beneficiary and will only receive the gift under certain circumstances. Please describe any contingent arrangements:

As of today's date, I/we estimate the value of this provision in my estate plans to be \$ _____

GIFT RECOGNITION

I am/We are pleased to accept membership in the Herman J. Guckenberger Society, which honors those who have included Beech Acres in their long-term financial and estate plans. I/We understand that membership is based upon information provided about my/our future gift to Beech Acres.

Please recognize me/us as: _____

- I prefer to remain anonymous in listings of Herman J. Guckenberger Society Members.

